

Lodi Unified School District

REVISION

Rule 6158

Instruction

Education Programs

Independent Study

Definitions

***Live interaction** means interaction between the student and classified or certificated staff, and may include peers, provided for the purpose of maintaining school connectedness, including, but not limited to, wellness checks, progress monitoring, provision of services, and instruction. This interaction may take place in person, or in the form of Internet or telephonic communication.*

***Student-parent-educator conference** means a meeting involving, at a minimum, all parties who signed the student's written independent study agreement pursuant to Education Code 51747 or the written learning agreement pursuant to Education Code 51749.6.*

***Synchronous instruction** means classroom-style instruction or designated small group or one-on-one instruction delivered in person, or in the form of Internet or telephonic communications, and involving live two-way communication between the teacher and student. Synchronous instruction shall be provided by the teacher of record for that student pursuant to Education Code 51747.5.*

Educational Opportunities

For the 2021-22 school year, the District shall offer independent study to meet the educational needs of students as specified in Education Code 51745 unless the District has obtained a waiver.

Educational opportunities offered through independent study may include, but are not limited to: (~~Education Code 51745~~)

1. Special assignments extending the content of regular courses of instruction

2. Individualized study in a particular area of interest or in a subject not currently available in the regular school curriculum
3. Individualized alternative education designed to teach the knowledge and skills of the core curriculum, but not provided as an alternative curriculum
4. Continuing and special study during travel
5. Volunteer community service activities and leadership opportunities that support and strengthen student achievement
6. *Individualized study for a student whose health, as determined by the student's parent/guardian, would be put at risk by in-person instruction.*

In addition, when requested by a parent/guardian due to an emergency, ~~vacation~~, or illness, independent study may be used on a short-term basis to ensure that the student is able to maintain academic progress in ~~his/her~~ *the student's* regular classes.

No course required for high school graduation shall be offered exclusively through independent study.

Equivalency

The District's independent study option shall be substantially equivalent in quality and quantity to classroom instruction to enable participating students to complete the District's adopted course of study within the customary timeframe. Students in independent study shall have access to the same services and resources that are available to other students in the school and shall have equal rights and privileges.

Students participating in independent study shall have access to Internet connectivity and devices adequate to participate in the educational program and complete assigned work.

The District shall not provide independent study students and their parents/guardians with funds or items of value that are not provided for other students and their parents/guardians. *Providing access to Internet connectivity and local educational agency-owned devices adequate to participate in an independent study program and complete assigned work consistent with Education Code 51747, or to participate in an independent study course, as authorized by Education Code 51749.5, shall not be considered funds or other things of value.*

Eligibility for Independent Study

Students are eligible for independent study as authorized in law, and as specified in Board policy and rules.

*For the 2022-23 school year and thereafter, ~~Provided that experienced certificated staff are available to effectively supervise students in independent study,~~ the Superintendent or designee may approve the participation of a student who demonstrates the motivation, commitment, organizational skills, and academic skills necessary to work independently *provided that experienced certificated staff are available to effectively supervise students in independent study.* The Superintendent or designee may also approve the participation of a student whose health would be put at risk by in-person instruction. A student whose academic performance is not at grade level may participate in independent study only if the program is able to provide appropriate support, such as supplemental instruction, tutoring, counseling, ongoing diagnostic assessments, and/or differentiated materials, to enable the student to be successful. For an elementary student, the Superintendent or designee may consider the parent/guardian's level of commitment to assist the student.*

A student participating in independent study must be a resident of the county or an adjacent county. Full-time independent study shall not be available to students whose district residency status is based on their parent/guardian's employment within district boundaries pursuant to Education Code 48204.

~~For a~~ A student with disabilities, as defined in Education Code 56026, *shall not participate participation* in independent study ~~shall be approved only if his/her~~ unless the student's individualized education program specifically provides for such participation.

A temporarily disabled student shall not receive individual instruction pursuant to Education Code 48206.3 by means of independent study.

Students age 21 or older, and students age 19 or older who have not been continuously enrolled in school since their 18th birthday, may participate in independent study only through the adult education program for the purpose of enrolling in courses required for a high school diploma by Education Code 51225.3 or the Governing Board.

No more than 10 percent of the students enrolled in a continuation high school or opportunity school or program, not including pregnant students and parenting students who are primary caregivers for one or more of their children, shall be enrolled in independent study.

~~A written agreement shall be developed and implemented for each student participating in independent study for five or more consecutive school days.~~

~~The agreement shall include general student data, including the student's name, address, grade level, birth date, school of enrollment, and program placement.~~

~~The independent study agreement for each participating student also shall include, but not be limited to, all of the following:~~

- ~~1. The manner, time, frequency, and place for submitting the student's assignments and for reporting his/her progress;~~
- ~~2. The objectives and methods of study for the student's work and the methods used to evaluate that work;~~
- ~~3. The specific resources, including materials and personnel, that will be made available to the student;~~
- ~~4. A statement of the Board's policy detailing the maximum length of time allowed between an assignment and its completion and the number of missed assignments, by grade level and type of program, which will trigger an evaluation of whether the student should be allowed to continue in independent study;~~
- ~~5. The duration of the independent study agreement, including the beginning and ending dates for the student's participation in independent study under the agreement, with a maximum of one school year;~~
- ~~6. A statement of the number of course credits or, for an elementary student, other measures of academic accomplishment appropriate to the agreement, to be earned by the student upon completion;~~
- ~~7. A statement that independent study is an optional educational alternative in which no student may be required to participate;~~
- ~~8. In the case of a suspended or expelled student who is referred or assigned to any school, class, or program pursuant to Education Code 48915 or 48917, a statement that instruction may be provided through independent study only if the student is offered the alternative of classroom instruction;~~
- ~~9. Signatures of the student, the parent/guardian or caregiver of the student if the student is under age 18 years, the certificated employee responsible for the general supervision of independent study, and all persons who have direct responsibility for providing assistance to the student.~~

~~The parent/guardian's signature on the agreement shall constitute permission for the student to receive instruction through independent study.~~

~~The signed, dated agreement may be maintained on file electronically.~~

~~Course-Based Independent Study~~

~~The District shall offer a course-based independent study program for students in grades K-12 subject to the following requirements:~~

- ~~1. Courses shall be taught under the general supervision of certificated employees who hold the appropriate subject matter credential, and are employed by the District or by another district, charter school, or county office of education with which the District has a memorandum of understanding to provide the instruction.~~
- ~~2. Courses shall be annually certified by Board resolution to be of the same rigor and educational quality as equivalent classroom-based courses and shall be aligned to all relevant local and state content standards. This certification shall, at a minimum, include the duration, number of equivalent daily instructional minutes for each school day that student is enrolled, number of equivalent total instructional minutes, and number of course credits for each course, consistent with that of equivalent classroom-based courses.~~
- ~~3. Students enrolled in these courses shall meet the applicable age requirements established pursuant to Education Code 46300.1 and 46300.4 and the applicable residency and enrollment requirements established pursuant to Education Code 46300.2, 48204, and 51747.3.~~
- ~~4. Teachers shall communicate with each student in person, by telephone, or by any other live visual or audio connection at least twice per calendar month to assess whether the student is making satisfactory educational progress. For this purpose, satisfactory educational progress includes, but is not limited to, applicable statewide accountability measures and the completion of assignments, examinations, or other indicators that the student is working on assignments, learning required concepts, and progressing toward successful completion of the course, as determined by the teacher providing instruction.~~

~~Written or computer-based evidence of satisfactory educational progress shall be retained for each course and student, including, at a minimum, a grade book or summary document that lists all assignments, examinations, and associated grades for each course.~~

~~If satisfactory educational progress is not being made, the teacher shall notify the student and, if the student is under age 18 years, his/her parent/guardian. The teacher shall conduct an evaluation to determine whether it is in the student's best interest to~~

remain in the course or whether he/she should be referred to an alternative program, which may include, but is not limited to, a regular school program. A written record of the evaluation findings shall be a mandatory interim student record maintained for three years from the date of the evaluation. If the student transfers to another California public school, the record shall be forwarded to that school.

- ~~5. Examinations shall be administered by a proctor.~~
- ~~6. Statewide testing results shall be reported and assigned to the school at which the student is enrolled and shall be included in the aggregate results of the district. Test results also shall be disaggregated for purposes of comparisons with the test results of students enrolled in classroom based courses.~~
- ~~7. A student shall not be required to enroll in courses included in this program.~~
- ~~8. The student teacher ratio in the courses in this program shall meet the requirements of Education Code 51745.6.~~
- ~~9. For each student, the combined equivalent daily instructional minutes for courses in this program and all other courses shall meet applicable minimum instructional day requirements, and the student shall be offered the minimum annual total equivalent instructional minutes pursuant to Education Code 46200-46208.~~
- ~~10. Courses required for high school graduation or for admission to the University of California or California State University shall not be offered exclusively through independent study.~~
- ~~11. A student participating in this program shall not be assessed a fee that is prohibited by Education Code 49011.~~
- ~~12. A student shall not be prohibited from participating in independent study solely on the basis that he/she does not have the materials, equipment, or Internet access necessary to participate in the course.~~

Before enrolling a student in a course within this program, the Superintendent or designee shall provide the student and, if the student is under age 18 years, his/her parent/guardian with a written learning agreement that includes all of the following:

- ~~1. A summary of the District's policies and procedures related to this program;~~
- ~~2. The duration of the enrolled course(s) and the number of course credits for each enrolled course, consistent with the Board certifications made pursuant to item #2 above;~~
- ~~3. The duration of the learning agreement, which shall not exceed a school year or span multiple school years;~~
- ~~4. The learning objectives and expectations for each course, including, but not limited to, a description of how satisfactory educational progress is measured~~

~~and when a student evaluation is required to determine whether the student should remain in the course or be referred to an alternative program, which may include, but is not limited to, a regular school program;~~

- ~~5. The specific resources, including materials and personnel, that will be made available to the student;~~
- ~~6. A statement that the student is not required to enroll in courses in this program;~~
- ~~7. Signatures of the student, the student's parent/guardian if the student is under age 18 years, and all teachers providing instruction.~~

~~The student's or parent/guardian's signature shall constitute permission for the student to receive instruction through independent study.~~

~~The Superintendent or designee shall retain a physical or electronic copy of the signed learning agreement for at least three years and as appropriate for auditing purposes.~~

Monitoring Student Progress

The independent study administrator and/or supervising teacher shall promptly and directly address any failure by the student to meet the terms of ~~his/her~~ *the student's* written agreement. The following supportive strategies may be used:

1. A letter to the student and/or parent/guardian
2. A meeting between the student and the teacher and/or counselor
3. A meeting between the student and the independent study administrator, including the parent/guardian if appropriate
4. An increase in the amount of time the student works under direct supervision

When the student has *failed to make satisfactory educational progress* or missed the number of assignments specified in the written agreement as requiring an evaluation, the Superintendent or designee shall conduct an evaluation to determine whether or not independent study is appropriate for the student. This evaluation may result in termination of the independent study agreement and the student's return to the regular classroom program or other alternative program.

A written record of the findings of any such evaluation shall be treated as a mandatory interim student record which shall be maintained for three years from the date of the evaluation.

~~Independent study students who are late, miss scheduled conferences, or do not submit assigned work on time shall not be reported as tardy or truant.~~

Responsibilities of Independent Study Administrator

The responsibilities of the independent study administrator include, but are not limited to:

1. Recommending certificated staff to be assigned as independent study teachers *at the required teacher-student ratios pursuant to Education Code 51745.6* and supervising staff assigned to independent study functions who are not regularly supervised by another administrator
2. Approving or denying the participation of students requesting independent study
3. Facilitating the completion of written independent study agreements
4. Ensuring a smooth transition for students into and out of the independent study mode of instruction
5. Approving all credits earned through independent study
6. Completing or coordinating the preparation of all records and reports required by law, Board policy, or Board rule

Assignment and Responsibilities of Independent Study Teachers

Each student's independent study shall be coordinated, evaluated, and carried out under the general supervision of a ~~certificated~~ District employee who *possesses a valid certification document pursuant to Education Code 44865 or emergency credential pursuant to Education Code 44300, registered as required by law, and who consents to the assignment.*

The ratio of student average daily attendance for independent study students age 18 years or younger to full-time equivalent certificated employees responsible for independent study shall not exceed the equivalent ratio for all other education programs in the District, unless a new higher or lower ratio for all other educational programs offered is negotiated in a collective bargaining agreement or the District enters into a memorandum of understanding that indicates an existing collective bargaining agreement contains an alternative ratio.

The responsibilities of the supervising teacher shall include, but are not limited to:

1. Completing designated portions of the written independent study agreement *and signing the agreement*
2. Supervising and approving coursework and assignments
3. Maintaining records of student assignments showing the date the assignment is given and the date the assignment is due
4. Maintaining a daily or hourly attendance register in accordance with item #4 in the section on "Records for Audit Purpose" ~~below~~ *in the accompanying Board policy*
5. Providing direct instruction and counsel as necessary for individual student success
6. Regularly meeting with the student to discuss the student's progress
7. Determining the time value of assigned work or work products completed and submitted by the student
8. Assessing student work and assigning grades or other approved measures of achievement
9. *Documenting each student's participation in live interaction and/or synchronous instruction pursuant to Education Code 51747 on each school day for which independent study is provided*

The Superintendent or designee shall ensure that independent study teachers have access to professional development and support comparable to classroom-based teachers.

Records

~~The Superintendent or designee shall ensure that records are maintained for audit purposes. These records shall include, but not be limited to:~~

- ~~1. A copy of the Board policy, administrative regulation, and other procedures related to independent study;~~

- ~~2. A listing of the students, by grade level, program, and school, who have participated in independent study, along with the units of the curriculum attempted and completed by students in grades K-8 and the course credits attempted by and awarded to students in grades 9-12 and adult education;~~
- ~~3. A file of all agreements, with representative samples of each student's work products bearing the supervising teacher's notations indicating that he/she has personally evaluated the work or that he/she has personally reviewed the evaluations made by another certificated teacher;~~
- ~~4. As appropriate to the program in which the students are participating, a daily or hourly attendance register that is separate from classroom attendance records, maintained on a current basis as time values of student work products judged by a certificated teacher, and reviewed by the supervising teacher if they are two different persons.~~

~~The Superintendent or designee also shall maintain a record of grades and other evaluations issued to each student for independent study assignments.~~

Credits

- ~~A. Units of credit, if appropriate, will be variable in relation to the student's accomplishments.~~
- ~~B. Credits may be earned in the following way:
 - ~~1. Through fulfillment of an Independence Master Agreement.~~
 - ~~2. By an Independence School test or examination after completion of study course or project;
 - ~~a. Deficiencies in course work failed may be made up. Time limit decided upon by student and supervisor.~~
 - ~~b. Subjects learned or mastered prior to independent study may be eligible for Independent Study credit by examination and testing.~~~~
 - ~~3. Credits earned at other accredited schools previous to enrollment in Independence School~~
 - ~~4. Credits allowed for outside educational achievement with the relationships between hours spent and credit earned to~~~~

~~_____ be decided by the selection committee and including _____
_____ (secondary only):~~

- ~~_____ a. _____ Work experience;~~
- ~~_____ b. _____ Exploratory work programs;~~
- ~~_____ c. _____ Volunteer work, internships;~~
- ~~_____ d. _____ Travel.~~

~~_____ 5. _____ For travel independent study, student assignments are due, _____
_____ for apportionment purposes, the next school day after the _____
_____ contract due date.~~

~~_____ C. _____ Records to be kept on file with coordinator or teacher:~~

~~_____ 1. _____ A copy of the adopted School board Policy and procedures.~~

~~_____ 2. _____ A file of application forms:~~

- ~~_____ a. _____ Approved~~
- ~~_____ b. _____ Disapproved~~

~~_____ 3. _____ A file of individual contracts.~~

~~_____ 4. _____ A list of students participating in independent study.~~

~~_____ 5. _____ The number of credits or subjects attempted.~~

~~_____ 6. _____ The number of students successfully completing a _____
_____ master agreement.~~

~~_____ 7. _____ The number of credits or subjects completed. A permanent record
_____ or student transcript for all high school/adult education students
_____ shall be kept forever and may be stored electronically.~~

~~_____ 8. _____ The title of the courses undertaken in Independence School.~~

~~_____ 9. _____ An attendance register. (see below, Section IV. D. 2).~~

~~_____ D. _____ Scholarship and Attendance~~

- ~~1. Unless otherwise contracted, instruction will be graded on a typical letter grade basis of A to F.~~
- ~~2. A daily or hourly attendance register shall be kept, separate from other attendance records, in which attendance is recorded on the basis of positive attendance accounting procedures. This record shall be kept for three years excluding the current fiscal year.~~
- ~~3. There are no excused absences in Independence school. The following options have been put into place to deal with missed appointments:
 - ~~a. Supervising teacher or classroom teacher will immediately telephone or contact the student and/or parent.~~
 - ~~b. A letter of concern will be sent to the student and parent, if appropriate.~~
 - ~~c. An appointment with student, parent/guardian, and supervising teacher will be scheduled.~~
 - ~~d. Termination of the agreement and return of the student to a regular classroom program of instruction or other appropriate alternative.~~~~
- ~~4. A student on full time independent study will be counted as a full ADA as determined by the minimum day for that grade.~~
- ~~5. Part time Independence School student's ADA is dependent on the type of student enrollment as follows:
 - ~~a. If the student has a daily mixed schedule of regular and Independence School programs, the attendance will be kept in one register at the site/program where the student spends the majority of the day.~~
 - ~~b. If a student's weekly schedule includes a combination of regular and Independence School courses on separate full days, each program should retain its own register using the attendance accounting techniques approved for the program.~~~~

~~V. Dismissal from Independent Study~~

~~The Independence School principal may dismiss a student from Independence School upon evidence that any of the following are not being met.~~

- ~~1. Objectives;~~
- ~~2. Program activities;~~
- ~~3. Meetings with supervisor, either in person or by electronic means;~~
~~or~~
- ~~4. Timelines:~~

~~The Board of Education has established the maximum length of time, by grade level, which may elapse between the time an independent study assignment is given and required to be completed by the students as follows:~~

~~a. In Grades K-8~~

- ~~1. Maximum time for completing assignments will be four weeks;~~
- ~~2. Two consecutive missed assignments will result in a placement review.~~

~~b. In Grades 9-12~~

- ~~1. Maximum time for completing assignments will be two weeks;~~
- ~~2. Three missed assignments during any trimester will result in a placement review.~~

~~When special or extenuating circumstances justify a longer time for individual students, the Superintendent or designee may approve a period not to exceed eight weeks, pursuant to a written request with justification.~~

~~When a student fails to attend or complete three assignments in one trimester, or misses two appointments without valid reasons, the Superintendent or designee shall conduct an evaluation to determine whether it is in the student's best interest to remain in independent study. A written record of the outcome of this evaluation pursuant to this policy shall be retained for three years from the date of the evaluation excluding the current fiscal year. If the student transfers to another California school, the evaluation must accompany the student's records.~~

~~— A student may also be dismissed if he/she no longer meets the criteria for admission.~~

~~In the event there is a dispute related to Independence School the Master Agreement or credit approval, the parent and/or student have a right to appeal to the Superintendent or his designee.~~

~~VI. Administrative Regulation~~

~~— All Independent Study (I.S.) students, including adults, must be enrolled in a school of the District.~~

~~For K-12 ADA purposes, Independent Study teacher ADA ratio must not exceed the baseline ratio for other instructional programs in the District. Adult Education is not restricted by a teacher to ADA ratio cap.~~

~~No funds or other things of value may be provided to Independent Study students that are not provided to other students in the school in which the student has a classroom option.~~

~~— Non Special Education K-12 students who are age 19 or 20 must have been continuously enrolled in school since their 18th birthday for ADA purposes.~~

~~Students engaged in Independent Study must be residents of the local county or an adjacent county.~~

~~Independent Study shall not be available to students whose residence status is based solely on their parent/guardian/caregiver's employment within District boundaries.~~

~~Students must meet the following minimum attendance requirements:~~

Type of Program	# required
Kindergarten	180 minutes
Grades 1-3	230/240 minutes
Grades 4-8	240 minutes
Grades 9-12	240 minutes
Continuation/Opportunity	15 minutes
Adult	15 minutes

~~The curriculum specified in the written Independent Study Master Agreement and Supplemental Contracts shall be consistent with the Board's Policies, Administrative Regulations and procedures for curriculum and instruction.~~

~~The Independence School curriculum shall be equivalent in quality and quantity to classroom instruction.~~

~~No ADA may be claimed from Independent Study until the Master Agreement has all required signatures/dates and is completely filled out.~~

Rule

approved: 06/05/79

revised: 02/15/83

revised: 04/04/89

revised: 01/02/01

revised: 12/08/98 (renumbered from 6141.11)

revised: 02/20/01

revised: 06/01/04

revised: 09/07/10

revised: 05/17/11

revised: 06/19/15 (technical revision)

revised: 01/12/16

revised: 08/15/17 (revised and renamed from: Alternative Education Programs)