## LODI UNIFIED SCHOOL DISTRICT

Policy 3311

## **REVISION**

## **Business and Non-Instructional Operations**

## **Bids**

The Governing Board is committed to promoting public accountability and ensuring prudent use of public funds. When leasing, purchasing, or contracting for equipment, materials, supplies, or services for the district, including when contracting for public projects involving district facilities, the Board shall explore lawful opportunities to obtain the greatest possible value for its expenditure of public funds. When required by law, or if the Board determines that it is in the best interest of the district, such contracts shall be made using competitive bidding.

No work, project, services, or purchase shall be split or separated into smaller work orders or projects for the purpose of evading legal requirements for competitive bidding.

The sSuperintendent or designee shall establish comprehensive bidding procedures for the district in accordance with law. The procedures shall include a process for advertising bids, instructions and timelines for submitting and opening bids, and other relevant requirements.

For award of contracts which, by law or Board pPolicy, require prequalification, the procedures shall identify a uniform system for rating bidders on the basis of a completed questionnaire and financial statements.

When calling for bids, the superintendent or designee shall ensure that the bid specifications clearly describes in appropriate detail the quality, delivery, and service required and includes all information which the district knows, or has in its possession, that is relevant to the work to be performed or that may impact the cost of performing work.

Except as authorized by law, contracts shall be let to the lowest responsible bidder who shall give such security as the Board requires, or else all bids shall be rejected.

When the Board has determined that it is in the best interest of the district, the district may piggyback onto the contract of another public agency or corporation to

lease or purchase any personal property equipment or supplies to the extent authorized by law.

Legal References: EDUCATION CODE

17070.10-17079.30 Leroy F. Greene School Facilities Act

17250.10-17250.55 Design-build contracts

17250.60-17250.69 Alternative design-build contracts

17406 Lease-Leaseback contract

17595 Purchases of supplies through Department of General

Services

17602 Purchase of surplus property from federal agencies 38083 Purchase of perishable foodstuffs and seasonable commodities

38110-38120 Apparatus and Supplies

39802 Transportation Services

**BUSINESS AND PROFESSIONS CODE** 

7056 General engineering contractor

7057 General building contractor

CODE OF CIVIL PROCEDURE

446 Verification of pleadings

**GOVERNMENT CODE** 

4217.10-4217.18 Energy Conservation contracts

4330-4334 Preference of California-made materials

6252 Definitions public records act

53060 Special services and advice

54201-54205 Purchase of supplies and equipment by local

agencies

7920.530 Definition of public record

PUBLIC CONTRACT CODE

1102 Definition of emergency Emergencies

1103 Definition; responsible bidder

2000-2002 Responsive bidders

3000-3010 Roofing projects

3400 Bids, specifications by brand or trade name not permitted

3410 United States produce and processed foods

4113 Prime contractor; subcontractor

6102 Bribery of public official; voidable contract

6610 Bid visits

12200 Definitions,; recycled goods, materials and supplies 20101-20103.7 Public construction projects,; requirements for

bidding

20103.8 Award of contracts

20110-20118.4 Local Agency Public Construction Act; school districts

20189 Bidder's security; earthquake relief

22000 22030-22045 Alternative procedures for public projects

(UPCCAA) Uniform Public Construction Cost Accounting Act

22152 Recycled product procurement

**COURT DECISIONS** 

Los Angeles Unified School District v. Great American Insurance Co., (2010) 49 Cal.4th 739

Great West Contractors Inc. v. Irvine Unified School District, (2010) 187 Cal.App.4<sup>th</sup> 1425

Marshall v. Pasadena Unified School District, (2004) 119

Cal.App.4th 1241

Konica Business Machines v. Regents of the University of

California, (1988) 206 Cal. App. 3d 449

City of Inglewood-Los Angeles County Civic Center Authority

v. Superior Court, (1972) 7 Cal.3d 861

ATTORNEY GENERAL OPINIONS

89 Ops.Cal.Atty.Gen.1 (2006)

CA DEPARTMENT OF GENERAL

SERVICES PUBLICATION

Office of Public School Construction,

Piggyback Contracts:

https://www.dgs.ca.gov/OPSC/Resource

s/Page-Content/Office-of-Public-School-

Construction-Resources-List-

Folder/Piggyback-Contracts-for-SAB-

Administered-Programs

Office of Public School Construction

Notification to School Districts

Regarding Use of Piggyback Contracts

for SAB-Administered Programs, July

2022: https://www.dgs.ca.gov/-

/media/Divisions/OPSC/Resources/Pigg

ybank-Contracts/Piggyback-Contract-

Email-Blast-July-5-2022FINAL-

ADA.pdf?la=en&hash=9594C7B8BD4C9

796DDB57D68775331EEA8CE658A

CA DEPARTMENT OF INDUSTRIAL

**RELATIONS PUBLICATION** 

Model Prequalification Questionnaire:

https://www.dir.ca.gov/Public-

Works/Public-Works-

Pre%E2%80%90Qualification-of-

Contractors.html

Management Resources:

Web Sites

CSBA District and County Office of Education Legal Services:

https://legalservices.csba.org/

CSBA: http://www.csba.org

California Association of School Business Officials:

http://www.casbo.org

California Department of Education: http://www.cde.ca.gov

California Department of General Services:

https://www.dgs.ca.gov

Policy

adopted: 05/20/97 revised: 02/20/01

revised: 05/07/02 (technical revision)

revised: 01/15/08 revised: 05/19/09 revised: 05/19/15 revised: 12/12/17